

## UWRP/VIP Fund Review Committee Biographical Sketches

*(Listed in Alphabetical Order)*

### J. Ray Bowen

*Professor Emeritus, Chemical Engineering  
Represents UWRP retirees  
Appointed by the UW Retirement Association*

J. Ray Bowen served on the faculty of the Department of Chemical Engineering from July 1981 until his retirement on December 2001. From July 1981 to June 1996, he served as Dean of the College of Engineering. During his deanship, the College initiated the Engineering Minority Program (EMP) and the Women in Engineering Program and was the co-initiator of DO-IT (Disabilities, Opportunities, Internetworking, and Technology). As a consequence of the early successes of the EMP, he received the 1986 UW Equal Opportunity Program's Odegaard Award. He also played a key role in the start-up of the Washington Technology Center.

In 2003 he was elected to the Board of the University of Washington Retirement Association and now serves as UWRA's first vice president.

Prior to coming to the University of Washington, he served on the faculty of the University of Wisconsin-Madison from September 1963 to June 1981. His undergraduate degree is from MIT, and his doctoral degree, from University of California-Berkeley.

He held visiting appointments at Cambridge University (1962-63) Imperial College of Science and Technology (summer 1968), Technical University of Karlsruhe (1976-77) and Kyoto University (March – May 2002). He is fellow member of American Association for the Advancement of Science (AAAS), American Institute of Aeronautics and Astronautics (AIAA), and American Society for Engineering Education (ASEE).

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## Stacey Carroll

*Manager of Benefits & Compensation, Western Washington University*  
*Appointed by WWU's Business Office*  
*Non-voting member*

**No additional biographical information provided.**

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## Kathleen Dwyer

*Director of Benefits, Human Resources- Benefits Office*  
*Ex officio, voting member*

**No additional biographical information provided.**

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## Levis Kochin

*Associate Professor, Economics*  
*Faculty Representative*  
*Appointed by Faculty Council of Benefits & Retirement*

**No additional biographical information provided.**

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## Paul Malatesta

*Professor, Finance and Business Economics*  
*Managing Editor, Journal of Financial and Quantitative Analysis*  
*Appointed Faculty Representative by the Faculty Senate Executive Committee*

Paul H. Malatesta is Professor of Finance and Norman J. Metcalfe Fellow at the University of Washington Business School, where he has been a member of the faculty since 1980. He earned his B.A. at the University of California and his doctorate at the University of Rochester. His teaching and research interests focus on financial matters and he has published numerous articles on related topics. Since 1987 Professor Malatesta has served as the Managing Editor of the *Journal of Financial and Quantitative Analysis*, which is among the most selective and prestigious academic journals dedicated to the field of finance.

In addition to his scholarly activities, Professor Malatesta has also been a consultant to law firms, major corporations, and the United States Navy. His consulting experience includes matters related to pension plan investments and to investment management.

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## Frederica (Rica) O'Connor

*Associate Professor, Psychosocial & Community Health*  
*Appointed Faculty Representative by the Faculty Senate Executive Committee*  
*Appointed Committee Chair by the Executive Vice President*

Rica O'Connor is an Associate Professor in Psychosocial and Community Health in the School of Nursing. She came to the UW in 1986 from Chicago. Since early adulthood, she has been interested in investing.

An important personal goal of hers has been to lay the financial foundation for retirement. "My ancestors mostly lived well into their 90s, and I'm hoping for the same! Also there are purposes to which I'd like to provide resources beyond my own lifetime," says O'Connor.

As chair of the committee, O'Connor's goals are to provide participants with excellent retirement planning options and more readily available information from which to make wise individual investment choices.

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## Wendy Rittreiser

*Director of Benefits and Information Systems, Central Washington University*  
*Appointed by CWU's Business Office*  
*Non-voting member*

**No additional biographical information provided.**

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## Mark Schoen

*Assistant Director of Finance, Student Activities and Union Facilities  
Appointed to represent professional staff by the Professional Staff Organization*

Mark Schoen is Assistant Director of Finance for the Department of Student Activities and Union Facilities. Since joining the department in 1989, he has been responsible for budgeting, accounting, and financial reporting for the HUB, South Campus Center, the Associated Students of the University of Washington, and the Graduate and Professional Student Senate. Prior to joining the university, he was an auditor with Arthur Young.

Schoen earned a B.A. in journalism from the University of North Carolina at Chapel Hill and a Masters in Professional Accounting from the University of Washington. A licensed Certified Public Accountant, he also holds the Certified Government Financial Manager designation and is a member of the American Institute of Certified Public Accountants. Schoen currently services as treasurer for the University of Washington Professional Staff Organization.

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## Dorothy (Dottie) Smith

*Digital Reference Librarian  
Reference & Research Services Division, University Libraries  
Appointed to represent librarians by the Association of Librarians of the University of Washington*

Dorothy Smith joined the UW Libraries system in 1989 in the Engineering Library. From 1995 to 2001 she was in charge of Research Express, a fee-based research service for individuals and businesses of all sizes and kinds. Her current position is Digital Reference Librarian in Suzzallo Reference & Research Services, where she is also the liaison to the department of Spanish & Portuguese Studies. Dottie has had years of experience in managing personal and retirement investment accounts for her family. She is immediate past president of the ALUW, the Association of Librarians of the University of Washington.

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## V’Ella Warren

*Vice President, Financial Management*

*Treasurer, Board of Regents*

*Ex officio, voting member*

V’Ella Warren is the Vice President and Treasurer at the University of Washington, a research university with annual revenues of \$1.8 billion. She is responsible for an endowment of \$1 billion and total investments of \$2 billion. She also leads the University’s finance, accounting and audit organization with over 200 professionals.

Warren is currently on the Common Fund’s International Private Equity Fund advisory committee. She is the Board President of the University Bookstore and national board member for the Council for Governmental Relations (COGR).

Warren has been at the UW since 1987. Prior to moving into higher education, she worked in commercial banking and manufacturing. She was the Vice President of the Asset Liability Planning for Seafirst Bank (1980 – 1985) and People’s Bank (1985 - 1987). She worked in Indonesia for Union Carbide as Manager of Management Development and Springs Mills as Vice President of Personnel in the mid-70’s, before moving into the finance arena.

A fourth-generation native of the Pacific Northwest, Warren has advanced degrees from the UW: M.A. in Asian Studies and MBA in Finance with honors. Her undergraduate degree is from Willamette University in Oregon, where she graduated cum laude in Political Science and Chinese.

A frequent national speaker and panelist on investment and leadership topics, Warren recently contributed thoughts on “Governance” in the NMS Newsletter. She and Louis T. Wells, Jr. co-authored “Developing Country Investors in Indonesia,” which was published in the Bulletin of Indonesian Studies.

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## Staff Appointee (in process)

*Representing staff enrolled in the Voluntary Investment Program (VIP)*

*As recommended by the Vice President, Human Resources*